

## Legacy Gift Declaration of Intent – *Confidential*

Our deepest gratitude to you! All information provided below will be treated as strictly confidential and used solely for Maybelle Center’s internal purposes. Submission of this form is not a legal or financial obligation. If your plans change, please let us know when possible. For questions or to speak with our Executive Director or Development Director about your declaration of intent, please call (503) 241-7374 x4003 or email [give@maybelcenter.org](mailto:give@maybelcenter.org).

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### Donor information:

Name(s): \_\_\_\_\_  
Address: \_\_\_\_\_  
City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
Phone: \_\_\_\_\_ Email: \_\_\_\_\_  
Date(s) of birth: \_\_\_\_\_  
Donor signature: \_\_\_\_\_ Date: \_\_\_\_\_

### Type of legacy gift:

 Please check all that apply.

- Bequest in a will
- Provision in a revocable living trust
- Beneficiary designation in a qualified retirement plan
- Life insurance gift
- Charitable remainder trust
- Other: \_\_\_\_\_

### Estimated gift value:

 Please estimate the current value of this gift provision:

\$\_\_\_\_\_. *(This estimate may change over time.)*

### Recognition preference:

 Please check one.

- Please keep this gift anonymous.
- Please list the donor name(s) provided below on Maybelle Center’s list of legacy donors. *(The amount of your gift will not be published and will remain confidential.)*

**Name(s) as they should appear:** \_\_\_\_\_

**Gift Intent (optional):** Please attach a **Letter of Intent** to share more about your intentions for this gift or indicate them below.

The following prompts may help you describe your intentions:

1. When did you first learn about Maybelle Center (formerly Macdonald Center) and the services it provides?

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2. What was your inspiration or motivation to give to Maybelle Center?

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3. Why was this important to you?

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4. In broad terms, what would you like to help make possible?

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Please mail this **Declaration of Intent Form** and your **Letter of Intent (optional)** to:

Maybelle Center  
Attn: Development Department  
605 NW Couch Street  
Portland, OR, 97209